

AI Advisor:

An Al-Powered Financial Guru

Automates end-to-end consumer financial wellness

Powered by sophisticated artificial intelligence, our conversation agent integrates seamlessly into your existing platform.

The contextual chat agent responds to complex questions, and recommends appropriate products & solutions based on the user's current financial accounts.

- 1 CUSTOMER FOR LIFE ENGAGEMENT TOOL
- 2) AUTOMATES HOMEBUYER READINESS PROGRAMS
- $\left(\begin{array}{c}3\end{array}
 ight)$ millennial & gen z appeal
- 4 INITIATES CROSS-SELL WHEN PRODUCTS ARE RESEARCHED

Money Management Platform hat other charts would you like? 4.9% Credit Cord I at other plans can I prepare? credit cards one at a time, and build your Loan Payoff program. may be able to recapture that SMART TOOLS

Al Advisor democratizes access to financial wellness tools with always-on, discreet, and confident money & debt management guidance. Unlimited access and updates ensure guidance is real-time and relevant to life's twists and turns.

Hello, Rosie

Contact us to demo our next-gen conversational AI solution that enables frictionless access to information, tools, and products across any device.

EarnUp's AI powered, award winning platform integrates three suites for financial wellness, deposit & loan growth, and data & analytics to drive borrower engagement.



3+ Million people have used EarnUp's platform to pay down debt & build savings.

